

Process Guide

Entering and Processing Travel Time for Payroll

Contents

Travel Time	L
Overview	1
HHAX System Key Terms and Definitions	1
Entering Travel Time	2
The Caregiver Calendar	2
The Travel Time Page	1
Travel Time Identification Logic	1
Select Trips Tab	1
Travel Time Batches Tab	5
Setup Default Travel Time Values	3
Transportation Method	3
Default Travel Time Rate Flag	3
Pay Travel Time To-the-Minute	Э
Processing Travel Time for Payroll 10)
Travel Time Permissions 11	L
Travel Time Address Exception 12	2
Set Travel Time Address Exception to 0 Minutes 13	3
Travel Time Configuration 14	1
Travel Time: Define Gap Time Calculation10	5
Set Caregiver Preferred TT Method 17	7



Travel Time

Overview

DISCLAIMER

To include **Travel Time** in payroll exports, contact the HHAeXchange Payroll Department at <u>HHAX Sup</u>port Team.

The **Travel Time (TT)** feature is a multifaceted function that allows Agencies to generate payable travel time records in the HHAeXchange (HHAX) system. This feature spans throughout the system allowing one to perform the following:

- Enter TT records on a case-by-case basis on the Caregiver **Calendar** page,
- enter TT records in bulk using the new **Travel Time** page under the **Action** Module,
- setup a *Default* **Pay Code** for all TT records, and
- process TT records in Payroll.

Please direct any questions, thoughts, or concerns regarding the content herein to <u>HHAeXchange Cus</u>tomer Support.

HHAX System Key Terms and Definitions

The following provides basic definition of HHAX System key terms applicable throughout the document.

Term	Definition
Patient	Refers to the Member, Consumer, or Recipient. The Patient is the person receiving ser- vices.
Caregiver	Refers to the Aide, Homecare Aide, Homecare Worker, or Worker. The Caregiver is the person providing services.
Provider	Refers to the Agency or organization coordinating services.
Payer	Refers to the Managed Care Organization (MCO), Contract, or HHS. The Payer is the organization placing Patients with Providers.
ННАХ	Acronym for HHAeXchange



Entering Travel Time

The process of entering TT is like entering new visits in that both can:

- be entered directly on the Caregiver **Calendar** page;
- be entered and/or confirmed in bulk using associated functionality;
- utilize Pay Codes created using the Reference Table Management function.

Additionally, both Travel Time and visits are counted towards the Caregiver's weekly hourly total. Like visits, TT may push a Caregiver past the overtime threshold for a week, requiring authorization for the entry (by a user with the proper permissions).

The Caregiver Calendar

Entering TT on the Caregiver **Calendar** is like entering a new visit. Click the date link in the corresponding calendar cell and select *New Travel Time Record* from the menu (as illustrated in the image).



Enter New Travel Time Record

Selecting *New Travel Time Record* opens the **Travel Time** window (as seen in the image below). The following table describes each field to be completed.

Exchange - Travel Time	
avel Time (User Entry)	
Caregiver: Abreu, Alex (LIC-1002)	Date: 12/1/2016
* Travel Time: 1000 - 1100 01 Hrs. 00 Mins.	Method: 🥽 🖶 🏌 🕒
* Pay Code: HHA Base 🔻	Override Pay Rate: \$
Pay Rate: \$15.000000	
Pay Amount: \$15.00	Payroll Batch:
Note:	
Note: Upto 1000 Characters.	
Save	Close

Travel Time (TT) Window



Field	Description
*Travel Time	(Required) Specify the actual time the Caregiver began traveling to the visit and when they arrived. For example, if a Caregiver begins traveling at 1000 and arrives at 1100 , enter 1000-1100 as the Travel Time. The system calculates this as 1 hour of TT.
*Pay Code	(Required) Select a Pay Code to apply to the TT.
Pay Rate	This field displays the hourly rate associated with the selected Pay Code .
Method	The travel Method uses Google Maps to calculate the <u>average</u> time it would take to travel between visits when <i>Driving</i> , using <i>Public Transportation</i> , or <i>Walking</i> . This functionality does not look at real time data to determine the travel time (i.e., traffic conditions at the time of travel are not considered). Note: The Method field <u>is only available when entering TT using the Travel <u>Time page</u>. This field remains locked if entering TT manually on the Caregiver Calendar.</u>
Override Pay Rate	Enter a custom rate for the TT in this field. Entering a value in this field over- rides the set Pay Code . If an Override Pay Rate is added to a TT record, it <u>is</u> <u>not</u> reflected by the Pay Rate field. The Override Pay Rate is only available when entering or editing a TT record directly from the Caregiver Calendar .
Note	Enter additional notes or comments if required.

When the TT is saved, a record is generated on the **Caregiver Calendar**, as seen in the image below.



Travel Time, Caregiver Calendar

The system also updates the **Hrs.** column on the **Caregiver Calendar** within several minutes of saving the record to reflect the new weekly total.



The Travel Time Page

The new **Travel Time** (Action > Travel Time) page is used to search for "potential" TT openings and compile them into a **Travel Time Batch**. Use the search filters as needed. Once a **Travel Time Batch** is gathered, the TT record may be finalized by specifying the travel **Method** and **Pay Code**.

Travel Time Trip					
Select Trips Travel Time Batches					
Select Trips					
* Office: Long Island City 🔻	Caregiver Last Name:		Caregiver First Name:	Caregiver Code:	
Discipline: All 🔻	Caregiver Team: All	•	Caregiver Location: All	 Caregiver Branch: 	All
Cordinator: All 🔻	Contract: All	•	Min Time Btw Visits: (Hrs.)	(Mins.) Max Time Btw Visits:	(Hrs.) (Mins.)
Visit From: 10/07/2016	Visit To: 01/05/2017		Confirmed From:	Confirmed To:	
		S	earch		



Travel Time Identification Logic

The **Travel Time** page identifies "potential" TT openings based on the following criteria:

- Two back-to-back visit (scheduled on the same day) staffed by the same Caregiver.
- Both visit have a full confirmation (both Clock IN and Clock OUT).
- There is *not* an existing TT record for the Caregiver on the date of the visits.

TT cannot be entered on this page if:

- The Caregiver only worked a single visit on a given day.
- The Caregiver was scheduled to work two visits on a single day, but one of the visits is missing a complete confirmation.

Note: If a Caregiver works three or more visits on a given day, and there is a missing confirmation for Visit 1, the system does not consider the TT between Visit 1 and 2 to be valid. However, if the confirmations between Visit 2 and 3 are complete, the **Travel Time** page considers this a potential TT opening.

Select Trips Tab

Navigate to the **Travel Time** page to open the *Select Trips* tab (default). This tab allows users to search for "potential" TT openings and gathers them into a Batch. To perform a search, specify an **Office**, required by the system to batch TT records.



Select Trips * Offic Disciplin Cordinato Visit Fron	e: Long Island City e: All r: All n: 10/07/2016	▼ Caregiver I ▼ Careg ▼	ast Name:	Caregiver First Name: Caregiver Location: All	Caregiver Code: Caregiver Branch: All lax Time Btw Visits: (Hr Confirmed To:	s.) (Mins
ote: Results are limit iearch Results (6	ed to trips comprised of two	o confirmed visits startin	g on the same day, with the same Caregiver, with no e	xisting Travel Time between them.		
Caregiver 👻	Discipline	Date	Visit 1	Visit 2	Time Btw Visits	Calculate
Abreu, Alex (LIC-1002)	PCA, HHA	12/05/2016	McBride, Harriet (LIC-56789) S: 0800-1000 (V: 0800-1000) 1 Court Square,LONG ISLAND CITY,NY,11101	Smith, Jane (LIC-900004) S: <u>1100-1300</u> (V: 1100-1300) 47-47 39th Street, SUNNYSIDE, NY, 11104	01:00	
Abreu, Alex (LIC-1002)	PCA, HHA	12/06/2016	McBride, Harriet (LIC-56789) S: 0800-1000 (V: 0800-1000) 1 Court Square,LONG ISLAND CITY,NY,11101	Smith, Jane (LIC-900004) S: 1100-1300 (V: 1100-1300) 47-47 39th Street, SUNNYSIDE, NY, 11104	01:00	
Abreu, Alex (LIC-1002)	PCA, HHA	12/07/2016	McBride, Harriet (LIC-56789) S: 0800-1000 (V: 0800-1000) 1 Court Square,LONG ISLAND CITY,NY,11101	Smith, Jane (LIC-900004) S: 1100-1300 (V: 1100-1300) 47-47 39th Street, SUNNYSIDE, NY, 11104	01:00	
Abreu, Alex (LIC-1002)	PCA, HHA	12/08/2016	McBride, Harriet (LIC-56789) S: 0800-1000 (V: 0800-1000) 1 Court Square,LONG ISLAND CITY,NY,11101	Smith, Jane (LIC-900004) S: 1100-1300 (V: 1100-1300) 47-47 39th Street, SUNNYSIDE, NY, 11104	01:00	
Abreu, Alex (LIC-1002)	PCA, HHA	12/09/2016	McBride, Harriet (LIC-56789) S: 0800-1000 (V: 0800-1000) 1 Court Square,LONG ISLAND CITY,NY,11101	Smith, Jane (LIC-900004) S: 1100-1300 (V: 1100-1300) 47-47 39th Street, SUNNYSIDE, NY, 11104	01:00	
192			McBride, Harriet (LIC-56789)	Smith, Jane (LIC-900004)		

Potential TT Openings

The table below describes the content of each line item in the search results.

Column	Description
Caregiver	Indicates the Caregiver
Discipline	Specifies the Caregiver's disciplines.
Date	The Date of the visit.
Visit 1	Specifies the information for Visit 1
Visit 2	Specifies the information for Visit 2
Time Btw Visits	Time Between Visits, or the total time between the end of Visit 1 and the start of Visit 2
Calculate	Select the TT and add it to a new Travel Time Batch .

Review and select TT openings for processing across multiple pages of results. Click either the *Save* or *Save & Next* button at the bottom of the page to maintain the selections. Once all the TT openings to be processed are selected, click the *Calculate TT* button to initiate the creation of a new TT Batch.

Travel Time Batches Tab

Calculated TT Batches are placed on the *Travel Time Batches* tab of the **Travel Time** page with a Status, as follows:

Status	Description					
Pending The system is generating a new TT Batch.						
Calculated	The system has finished generating a TT Batch. Enter <i>Completed</i> Batches and finalize the TT Records.					
Processing	The system is finalizing TT records within a Batch.					



Status	Description
TT Croated	The TT records associated with a Batch have finalized and applied to the appro-
TT Cleateu	priate Caregiver Calendars.

avel Time Trip	el Time Batches									
Search	Office(s): All	•	Batc	h Number:		Status: All	•			
Processed From: Processed Toi Processed Toi Processed Toi Processed Toi Processed Toi Processed Toi Processed Proces										
iearch Results (25)	Chantara	Toronal Descender Colondated	Towned These Countral	Turned Times Mak Counted	Detail Desarrow of Detail	Patrick Drawnood Day			
Jatch Number -	Office	Status	Travel Records Calculated	Travel Time Created	Travel Time Not Created	Batch Processed Date	Batch Processed By			
101110034	Long Island City	TT Created			0		Calls Daris (DONG)			
ICTT10024	Long Island City	TT Created			0		Erangui Jon (JonNE)			
CTTIOOIR	Long Island City	TT Created	-		0		Francui Jan (JanNE)			
CTT10017	Long Island City	TT Created	1	1	0		Franqui Jon (JonNE)			
CTT10016	Long Island City	TT Created	2	0			Francui Jon (JonNE)			
ICTT10013	Long Island City	TT Created	1	1	0		McCann Matthew (MatthewM			
ICTT10012	Long Island City	TT Created	2	2	0		McCann Matthew (MatthewM)			
CTT10011	Long Island City	TT Created	1	1	0		Lukovsky Joshua (JoshuaL)			
CTT10010	Long Island City	TT Created	1	0	1		Lukovsky Joshua (JoshuaL)			
CTT10004	Long Island City	TT Created	1	1	0		Frangui Jon (JonNE)			
ICTT10002	Long Island City	TT Created	1	0	1		Frangui Jon (JonNE)			
177710053	Citi Caregivers	TT Created	1	1	0		Gelb Boris (BONE)			
ORTT10058	Boris's Office	TT Created	1	1	0		Support NorthEast (NEsuppor			
ORTT10056	Boris's Office	TT Created	1	1	0		Gelb Boris (BONE)			

Travel Time Batch Tab (Statuses)

When finalizing TT records within a Batch, specify the **Method** (*driving*, *public transportation*, or *walking*) of travel used for each TT record by selecting the corresponding icon. The system calculates the time it takes to travel between **Visit 1** and **Visit 2** for the selected **Method** using Google Maps. Alternatively, choose to calculate TT using the time between the end of **Visit 1** and the start of **Visit 2** as the travel duration.

The **Remaining Gap** column offers visibility into the value of the remaining gap (defined as the time between the end of TT and the Clock in of the second visit). The **Remaining Gap** value is equal to the **Gap Time** column subtracted by the value in the **Method** column. If the value changes in the **Method** column, then it is automatically adjusted in the Remaining Gap column. Negative Remaining Gap values are indicated in **red bold** font. The **Remaining Gap** column is sortable.

In addition to the **Method** of travel, specify the **Pay Code**. Once the information is specified, click on the *Create TT* button once again.

Batch								Ba	ck		
Office: Excellen	ce QA Team	Batch #: EXQTT10882	Status: Calculated	Tota	al Records Calculated: 2		Batch Processed Date: 03/1	2/2019 10:53	3		
Disclaimer: Travel t In orde	Disclaimer: Travel time records are generated using Google Maps estimated time and distance calculations. Once results are returned, it is strongly recommended that agencies review records in detail before processing. In order for ODT events to be created, default ODT paycodes must be set for each discipline in Reference Table Management and added to your Payroll Setup.										
Records in Batch	(2) (1)										
Caregiver -	Travel Date	Visit 1	Visit 2	Gap Time	Method	Remaining Gap	Pay Code	Π			
Caregiver, SJ (EXQ-1843)	02/01/2019	Raj, Rocky (EXQ- 900020598537796) S: 1000-1130 (V: 1000-1135) ,,WOODSIDE,NY,11377	Pandey, Prathap (EXQ- 900020598537797) S: <u>1145-1245</u> (V: 1145-1245) "BROOKLYN,NY,11219	00:10	(Mins) MAP	00:00	HSK Holiday 🔻		Ħ		
Caregiver, SJ (EXQ-1843)	03/06/2019	Patient, Naveen (EXQ: 900020598537794) S: <u>1100-1200</u> (V: 1100-1202) "HEMPSTEAD,NY,11550	Patient, Abhi (EXQ- 900020598537795) S: <u>1215-1300</u> (V: 1215-1300) ,,AMITYVILLE,NY,11701	00:13	➡	00:00	HSK Holiday 🔹		Ħ		
		٤	Save Save & Next Select A	ll & Save Ur	nselect All Create TT				-		





Once the system has finalized the process, the TT Batch is listed as *TT Created* on the **Travel Time Batches** tab. From here, verify if the TT records were created by reviewing the **Travel Time Created** column for the corresponding batch (as illustrated in the following image).

т	ravel Time Trip	_			Enterprise 6.6.	7.1 TELXWEB04 (Chrome/55.0.288	3.87) chrome 55 (Doc Chrome 55) 1/05 3
	Select Trips Travel Time Batc	hes					
	Search						
	Office(s):	All	•	Batch Number:		Status: All	*
	Processed From:			Processed To:			
				Search			
	Search Results (9)						
	Batch Number 👻	Status	Travel Records Calculated	Travel Time Created	Travel Time Not Created	Batch Processed Date	Batch Processed By
	TT10018	TT Created	3	3	0		Franqui Jon (JonNE)
	TT10017	TT Created	1	1	0		Franqui Jon (JonNE)
		To the day .			3		ap 1 (1 NE
ľ.	TT10002	TT Created	1	0	1		Franqui Jon (JonNE)

Travel Time Created

The system successfully finalized all TT records associated with the Batch. Any changes or deletions of a TT record at this point need to be made in the corresponding Caregiver's Calendar page.

Caregiver Info Active											
Name: Abreu Alex Team: Jon's Team Address: BROOKLYN,	NY, 11210		Caregiver Ve Langu	Code: LIC ndor: Nor ages:	-1002 theast Homecare S	ervices	P	Diffice: Lo hone: 1 DOB: 03	ng Island City 1 <u>1-111-1111</u> /04/1990 (j		Caregiver Hours: H: 0 () V: 0
Calendar					5	end Sche	dule Send Pat	tient Info	1		Caregiver Master Wee
I nth Denub	Ye	. 216	S.	r ch	120				~~~~		
							Smith Louise Jan	<u>e</u> 4	Smith Louise Jane	- A	
4	S:0800 - 1000 V:0800-1000	5	S:0800 - 1000 V:0800-1000	~	5:0800 - 1000 V:0800-1000	2	S:0800 - 1000 V:0800-1000		S:0800 - 1000 V:0800-1000	2	10
	P: N <u>McBride Harriet</u>	×	P: N <u>McBride Harriet</u>		P: N McBride Harriet	X	P: N McBride Harriet		P: N McBride Harriet	X	
	<u>TT: 1000 - 1015</u> P: N	×	<u>TT: 1000 - 1015</u> P: N	Þ	TT: 1000 - 1015 P: N	×	TT: 1000 - 1030 P: N	X	S:1100 - 1300 /:1100-1300 B: N		Houri 21.15
	S:1100 - 1300 V:1100-1300 B: N		S:1100 - 1300 V:1100-1300 B: N		S:1100 - 1300 V:1100-1300 B: N		V:1100-1300 B: N		P: N Smith Louise Jane	X	

Edit Travel Time Recorded, Caregiver Calendar

When a TT Batch is first initiated on the *Select Trips* tab, it must be finalized on the *Travel Time Batches* tab before a new Batch for the selected **Office** is created. The system does not allow multiple TT Batches for a single **Office** to be initiated (as illustrated in the image below).

Travel Time Trip		Enterprise 6.6.7.1 TELXWEB	94 (Chrome/55.0.2883.87) chrome 55 (Doc Chrome 55) 1/05 12:49 ES
Select Trips Travel Time Batches			
Select Trips			
* Office: Citi Caregivers 🔻 🧹	Constitute Loot Manye:	Caregiver First Name:	Caregiver Code:
Discipline: All 🔻	Caregiver Team: All 🔻	Caregiver Location: All 🔻	Caregiver Branch: All 🔻
Cordinator: All 🔻	Contract: All 🔻	Min Time Btw Visits: (Hrs.) (Mins.)	Max Time Btw Visits: (Hrs.) (Mins.)
Visit From: 10/07/2016	Visit To: 01/05/2017	Confirmed From:	Confirmed To:
Note: A previous Travel Time batch for this Office ha	s been initiated but has not yet been finalized. Please re-	iew batch details on the Travel Time Batches tab and finalize the batch b	efore performing a new search for this Office.

Warning Message



Setup Default Travel Time Values

Transportation Method

The **Transportation Methods for Travel Time** field in the **Edit Office** page (*Admin > Office Setup*) is a multi-select dropdown allowing Offices to specify which **Methods** of transportation, if any, may be applied to TT.

This field is set to *All* by default; therefore, all **Methods** (*Driving, Public Transportation,* and *Walking*) may be used to calculate TT. If any one or more of these **Methods** is unselected on this page, then the option cannot be a selected Method when entering TT on the **Travel Time** page.

Travel Time Setup		History
Validate for 0 Minute Travel Time Records: 🗹 🛈	Transportation Methods for Travel Time	All V
Travel Time Rounding: No Rounding 💙 🛈	Set TT Records with Address Exception to "0" Minutes	٩
Travel Time Gap Time Calculation: Confirmed End Time of Visit 1 and Confirme 🗸 🛈	Always Round 7 Minute TT Records Up	✔ [Select all]
	P	Driving
		Public Transportation
Automatic Email 🕦		✓ Walking

Office Setup: Default Transportation Method for TT

Default Travel Time Rate Flag

To designate a default Pay Code for TT, navigate to **Admin > Reference Table Management**.

Select the Caregiver Pay Code value and select the Default Travel Time Rate checkbox. Click Save.

When flagged, the designated **Pay Code** automatically populates new TT entries for any **Office** using the selected **Payroll Configuration**. Users may still change the **Pay Code**, or enter an **Override Pay Rate** value, when a default **Pay Code** is setup.

Caregiver Pay (Lode	
aregiver Pay Code		
* Discipline:	HHA v	
* Payroll Configuration:	Default Payroll Setup 🔹 🧃)
* Pay Code:	Travel Time Pay Code	
Default Visit Rate:		
Default Travel Time Rate:	(1)	
Default In-Service Rate:		
Status:	Active 🔻	
	Save Cancel	

Set Default TT Pay Code



Note that only one **Pay Code** can be designated as the **Default Travel Time Rate** per **Payroll Configuration**. Selecting this checkbox for a different **Pay Code** listed under the same **Payroll Configuration** removes the flag for the existing default **Pay Code**.

Pay Travel Time To-the-Minute

The Travel Time rounding option can be removed so that it is calculated to the minute rather than to the nearest 15-minute interval. To activate this setting, navigate to the *Edit Payroll Configuration* page (Admin > Payroll Setup) and select the Pay Travel Time to the Minute checkbox (as illustrated in the image below).

X HHAeXchange	Home	Patient	Caregiver	Visit	Action	Billing	Report	Dashboard	Admin	Notification	Messages	ToDo's Op	en Cases	
Edit Payroll Configuration													1.0 TELXO	
General														
		* Configu	ration Name	: Defau	lt Payroll	Setup					Sta	tus: Activ	ve	
											Office	(s): Orga	nization (,	
	Pay	y Prefere	nce (Skilled)	: ®Wee	kly 🔘 Bi-	Weekly				Pay Preference	(Non Skill	ed): ® _{We}	ekly 🔿 Bi-	
			Overtime	: • Yes	O No					* 0	Overtime af	ter: 20	Hrs 🚽	
	Minimum Hours For Daily: 00 Hrs										Overtime Rate: Visit Rate (visits prior to 11/13/2015) (1.5 times			
Cal	lculate Ove	r time Fo	r Prior Week	a: ○Yes	No 🖲 No					(visits on and after	Dvertime R r 11/13/20	ate: Visit 15) (1.5	Rate	
Allow More Than One Payroll I	Batches per	r Caregiv	er per Payro Period	‼. ☑						Blended OT Rate: Select (visits on and after 01/01/2100)				
Payroll Ho	urly Equiva	lent for L	ive-In Shifts	13	:00 HH	:MM 🛈				Payroll wee	ek-Ending C	ay: Sund	day	
	Display I	Patient N	ame on Stub	. 🗆						Allow Payroll Creation on any Wee	ek-Ending C	ay: 🔲 🚺		
Payroll Holiday Setup	Pay trav	vel time t	o the minute Pay to By defi By che	ravel ti ravel ti ault, whe cking thi	ne to the en creating s box, Tra	e minute g a Travel avel Time v	Time batch vill be calco	ı, Travel Time o ulated to the m	luration is inute.	s rounded to the nearest 15 minutes.				

Travel Time To-The-Minute Option

Upon saving, the Travel Time is calculated to the minute instead of being rounded (up/down) to the nearest 15 minutes. When using this option, the TT batch process calculates the time between visits by taking the actual <u>confirmed times</u> using the confirmed End Time of the first visit and the confirmed Start Time of the second visit.



Processing Travel Time for Payroll

The introduction of **Travel Time** does not change the payroll process. When payroll with TT is processed, the TT records are distinguishable from visits as the system enters "Travel Time" as the **Patient Name** and "N/A" for the **Patient Number**, as seen in the image below.

Name Team Address	: Abreu Alex : Jon's Team : BROOKLYN, I	NY, 11210	Caregiver Code: LIC-1002 Office: Long Island City Vendor: Northeast Homecare Services Phone: 111-111-1111 Languages: DOB: 03/04/1990 ()						Caregi	Caregiver Hours: H: 0 (1) V: 0					
Pay Check	E.														
Pay Check V	/iew Mode: @	Batch View	Register View												
	Batch Numbe	r: NEHS0029	(12/04/2016-12/10)	2016) 🔻			v	Veek Date:				Sean	th	Print	1
	butch Numbe	1. 1100025	(12/04/2010-12/10/	2010) -				reek Dute.				Jean		Fine	
Current W	eek (12/04/	/2016 - 12/1	0/2016) Created	On : [12/	15/2016	j [15:43:18]									
Visit Date	Visit/ Expense	Patient Number	Patient Name	Reg Hrs	Daily	Pay Code	Pay Rate	Amount	OT Hrs	OT Rate	OT Amount	H Hrs	H Rate	H Amt	Total
12/05/2016	0800-1000	LIC-56789	McBride Harriet	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/05/2016	1000-1015	N/A	Travel Time	00:15		HHA Base	\$15.00	\$3.75	00:00			00:00			\$3.75
12/05/2016	1100-1300	LIC-900004	Smith Louise Jane	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/06/2016	0800-1000	LIC-56789	McBride Harriet	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/06/2016	1000-1015	N/A	Travel Time	00:15		HHA Base	\$15.00	\$3.75	00:00			00:00			\$3.75
12/06/2016	1100-1300	LIC-900004	Smith Louise Jane	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/07/2016	0800-1000	LIC-56789	McBride Harriet	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/07/2016	1000-1015	N/A	Travel Time	00:15		HHA Base	\$15.00	\$3.75	00:00			00:00			\$3.75
12/07/2016	1100-1300	LIC-900004	Smith Louise Jane	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/08/2016	0800-1000	LIC-56789	McBride Harriet	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/08/2016	1000-1030	N/A	Travel Time	00:30		HHA Base	\$15.00	\$7.50	00:00			00:00			\$7.50
	1100-1300	LIC-900004	Smith Louise Jane	02:00		HHA Base	\$15.00	\$30.00	00:00			00:00			\$30.00
12/08/2016	1000 1015			00.15		Travel Time Pay	\$15.00	\$3.75	00:00			00:00			\$3.75
12/08/2016 12/09/2016	1000-1015	N/A	Travel Time	00:15		Code									

Caregiver Pay Check Page, Batch View



Travel Time Permissions

Permissions for Travel Time are granted via the *Edit Roles* page (Admin > User Management > Edit Roles > Section > Action) allowing assigned roles the right to perform specific TT related actions, and the authority to override set TT record values (as illustrated in the following image).

Edit Roles				Enterprise 6.(5.7.1 TELXWEB07 chrome 55 (I	oc Chrome 55) 1/09 14:45
dit Roles						
* Office: Long Island City		* Section: Action	Ŧ	R	oles: Select 🔻]
		Search	Please note th	at changes in permissions will	not take effect until the user lo	ogs out and then logs back
Menu	ADMIN	Coordinator	COOR	Payroll	LINKED	Test
Action	✓ <u>H</u>	■ <u>H</u>	Ш <u>н</u>	✓ H	€ <u>H</u>	✓ <u>н</u>
Missed Visit	•				 Image: A start of the start of	
Avz bilit						
PTO Approval						
Travel Time	✓ H	□н	⊡н	⊡н	□н	□н
Calculate Travel Time Batch						
Change Travel Time Method	✓					
Override Travel Time Value						
Clear Selected Travel Time Records from Travel Time Batch	•	8				•
Create Travel Time Records						
Copy Travel Time						
Delete Travel Time Record				0		
Create New Travel Time Record	•			0		
Override Travel Time Pay Code				0	0	
Override Travel Time Pay Rate		0				
Exclose	12					

Travel Time Permissions

The following table lists and describes the Travel Time permissions in the system.

Permission	Description (Allows)
Travel Time	Access the Travel Time page.
Calculate Travel Time Batch	Calculate a compiled TT batch.
Change Travel Time Method	Selection of the Method of travel associated with the TT record.
Override Travel Time Value	Manual entry of a Travel Time value.
Clear Selected Travel Time Records from Travel Time Batch	Removal of TT records from a batch.
Create Travel Time Records	Create TT records on the Travel Time page.
Copy Travel Time	Copy a TT record on the Caregiver Calendar page and apply it to another date.
Delete Travel Time Record	Delete a saved TT record from the Caregiver Calendar page.
Create New Travel Time Record	Create TT records on the Caregiver Calendar page.
Override Travel Time Pay Code	Override the Pay Code associated with a saved TT record.
Override Travel Time Pay Rate	Override the Pay Rate associated with a saved TT record.



Travel Time Address Exception

An **Address Exception** column has been added to the *Travel Time Batches* page (*Action > Travel Time > Travel Time Batches* tab) for a Provider to see the number of address exceptions in a Travel Time Batch (as illustrated in the following image). This column captures the number of Travel Time records which could not be processed in each batch because the system was unable to identify one or both addresses associated with the record.

💃 Travel Time Trip	× 📑							
🗴 HHAeXchang	e Home Patie	ent Caregiver \	risit Action Billing Re	port Report New A	dmin Notificatio		ses Welcome - mini	upport Center Sign Ou kunj (Excellence QA - MI
Travel Time Trip						Enterprise 18.4.1.0 TED		
Select Trips Tra	vel Time Batches							
Search								
	Office(s): All	~		Batch Number:			Status: All	~
Proce	ssed From:			Processed To:				
				Search				
Search Results (39	5)							
							Pa	ge 1 of 16 Next Last
Batch Number	Office	Status	Travel Records Calculated	Travel Time Created	Travel Time Not Created	Address Exception 👻	Batch Processed Date	Batch Processed By
EXQTT10576	Excellence QA Team	TT Created	27	0	27	25	04/17/2017 06:41	Prajapati Vijay (MultiQA)
HHATT10577	HHAeXchange Office	TT Created	27	1	26	21	04/17/2017 08:07	Prajapati Vijay (MultiQA)
EXQTT10492	Excellence QA Team	TT Created	51	0	51	20	12/30/2016 03:32	Prajapati Vijay (MultiQA)
HHATT10468	HHAeXchange Office	TT Created	28	0	28	20	12/28/2016 06:29	Prajapati Vijay (MultiQA)
HHATT10264	HHAeXchange Office	TT Created	23	0	23	9	11/17/2016 23:47	Prajapati Vijay (MultiQA)
EXQTT10634	Excellence QA Team	TT Created	10	3	7	5	09/20/2017 06:55	Kantesaria Pragnesh (pragneshk13)
EX0TT10635	Excellence QA Team	TT Created	25	0	25	5	09/20/2017 07:01	Kantesaria Pragnesh (pragneshk13)
EXOTT10574	Excellence QA Team	TT Created	7	1	6	4	04/17/2017 05:46	Prajapati Vijay (mlvijay)
EXQTT10500	Excellence QA Team	TT Created	25	0	25	4	12/30/2016 05:37	Pandey Shekhar (shekhussp)
EXOTT10488	Excellence QA Team	TT Created	25	0	25	3	12/29/2016 07:07	Pandey Shekhar (shekhussp)

Travel Time Batches Page: Address Exception Column

Note: The system automatically sorts all Travel Time records with Address Exceptions to the top of the results.

In the Search Results, click the <u>Batch Number</u> (link) to open the batch. The Batch Summary (on top, as shown in the image below) indicates the number of **Address Exceptions** in the batch.

_			-	/	/					-
Т	fravel Time Trip					Enterprise 18.4.1.0 TEDX	DEVI	D01 (MSIE 10.0) IE 11 (Doc	IE 10) 8/22 0)5:15 ES
	Select Trips Travel T	lime Batches								
	Batch Office: Excellence QA Disclaimer: Travel time re In order for C	Team Batch ecords are generated s DDT events to be creat	#: EXQTT10635 Status: TT Crea using Google Maps estimated time and dis ced, default ODT paycodes must be set for	ated Total Records Calculate tance calculations. Once results are retur r each discipline in Reference Table Manar	zd: 25 Adi ned, it is strongly r gement and added	dress Exceptions: 5 ecommended that agencies rev to your Payroll Setup.	B riew r	Batch Processed Date: 09/3 records in detail before proce	Bad 20/2017 07:01 ssing.	ck L
	Records in Batch (25)	1								
	Caregiver	Travel Date	Visit 1	Visit 2	Gap Time	Method		Pay Code	Π	
	pandey, Shrinath (EXQ-1111)	08/07/2017	Pandey, Amit (EXQ-900020598537088) S: 0100-0200 (V: 0100-0200) BROOKLYN.NY.11213	Pandey, Amitam (EXO-900121) S: 1300-1500 (V: 1300-1400) Address1, Address2, NEW YORK, NY, 10001	11:00	660 (Mins) MAP		Select	Not Created	Ħ
	pandey, Shrinath (EXQ-1111)	05/11/2017	Pandey, Amitam (EXO-900121) S: 0100-0200 (V: 0100-0200) Address1,Address2,NEW YORK,NY,10001	Pandey, Sushant (EXQ-123321) S: 2100-2200 (V: 2100-2200)	19:00	(Mins) MAP		Select	Not Created	Ħ
	pandey, Shrinath (EXQ-1111)	08/01/2017	Pandey, Amitam (EXO-900121) S: 1300-1500 (V: 1300-1500) Address1,Address2,NEW YORK.NY,10001	Kaurya, Sushant (EXQ- 900020598537435) S: <u>2100-2300</u> (V: 2100-2230) BROOKLYN.NY.11213	06:00	360 (Mins) MAP		Select	Not Created	Н
	pandey, Shrinath (EXQ-1111)	08/05/2017	Pandey, Amitam (EXO-900121) S: <u>1300-1500</u> (V: 1300-1400) Address1,Address2,NEW YORK,NY,10001	Pandey, Rahat (EXO-900012) S: 2200-2300 (V: 2200-2300) BROOKLYN.NY.11223	07:00	420 (Mins) MAP		Select	Not Created	Ħ
	pandey, Shrinath (EXQ-1111)	08/01/2017	Pandey, Ssp. (EXO-9881315379) S: 0100-0400 (V: 0100-0300) Ad1.BROOKLYN.NY.11213	Pandey, Amitam (EXQ-900121) S: <u>1300-1500</u> (V: 1300-1500) Address1,Address2,NEW YORK.NY,10001	09:00	540 (Mins) MAP		Select	Not Created	н
	Careniver, 61	07/01/2017	Temp Test (EXO-900029598537307)	NWvisit, *est (FXQ-900020508537326)	02:00			Mek Huliday	Not Created	Н

Travel Time Batch Summary



Set Travel Time Address Exception to 0 Minutes

A **Set TT Records with Address Exception to 0 Minutes** checkbox has been added to the *Edit Office* page (*Admin > Office Setup*), as seen in the following image. When selected, the system automatically sets Travel Time (TT) records with address exception errors to 0 minutes (instead of calculating the entire duration time between Visit 1 and Visit 2). This ensures that TT records are not mistakenly created for greater durations than desired. This option is available to all Providers. By default, TT records with address exception errors to be calculated using the time between Visit 1 and Visit 2.



Edit Office: Set TT Records with Address Exception to 0 Minutes

This setting can be seen in the Travel Time Batches page (*Action > Travel Time*). Select a batch with Address Exceptions. On the Results page, the system displays a set value of '*O Mins*' under the **Method** column (instead of the entire duration between Visit 1 and Visit 2), as seen in the following image.

HHAeXchan	90 -	ne Palinet Compiler Visit A	nua anting Admin		• 2 2	<u></u>	Support Welcome - minikurj (f	Center Sig Excellence QA	n.Out
Travel Time Trip					Enterprise 18.4.1.0				24
Select Trips Tr	evel Time Batches								
Batch								Back	
Office: Excelence Disclaimer: Travel 5 In order	e QA Team ime records are pen r for ODT events to I	Batch #1 EXQTT10609 Status erated using Google Maps estimated time be created, default OOT paycodes must b	e and distance calculations. Once re be set for each discipline in Reference	erds Calculated soults are return ce Table Manage	It 4 Address Except ed, it is strongly recommended ment and added to your Payro	tional 2 Ba I that agencies review re Il Setup.	tch Processed Date: 09/10 cords in detail before process	2019 04:56 ing.	
Records in Batch	(4) ()								
Canoobean	Travel Date	Visit 1	Visit 2	Gao Time	Method	Remaining Gag	Pay Code	- TT	
Verma., asq (EXQ-3039)	09/17/2016	Pandex, Shekhu (EXO-875875878) S: 2000-2015 (Vr. 0400-0500) Near LIC 3nd Banchi Jarkhand 32121	cendex, ssec.(EX0-456547457) 5: 0845-0900 (V: 0845-0900) 5x6511212	03:45		03-35	HHA_DEFAULT *	8	1
Bakabi_Virat1 (ExQ-1071)	10/02/2016	Acosta. Ramon (EXC-314266) 5: 1300-2100 (V: 1900-2100) Address4.Address3.00000	Bharadwai, Mukul (EXO; 28678687) 5: 2200-2300 (V: 2200-2300) Patient Address 1.Patient Address 2.MEM YORS.NC.10101	01:00		00:50	MMA Mourly •	× :	1
Bhosain. Pradiq (EXQ-2053)	06/06/2016	Pune, KRUSHNA (Ext)-12913807501 5: 0500-0500 (h: 0230-6200) EFC,Tech center Pune ADD Schelhel/TADY Condex 57 12345	Pandex, Sushart (100); 2000203985353723 56:1200-13320 (V: 1900-1930) 1500% Mesa Mail, Sear Raiosth Club 36: Hiofman, Bodak der, Ahmedabad (0):11222	17:00	643 (Mire) MAR	05:37	Select •		1
sandex.Shrinath (ENQ-1111)	0%/05/2017	Pandes, Damra (E00); 2000203985372111 5: 1100-1220 (V: 1100-1300) 34234 545345.880004398.07.11213	Pandva, Kamissh (EXO: 900020398537512) Sr 2100-2200 (Vr 2100-2200) BROOKLYN AV 11213	08-00	(Mins) MAR	00:00	Select •		1

Travel Time Batches: 0 Minutes



Travel Time Configuration

A *Travel Time Setup* section in the *Office Setup* page (*Admin > Office Setup*) is used to manage Travel Time settings, as seen in the following image and described in the table underneath.

SJI 1 ax Júrisdiction:	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Travel Time Setup	History
Validate for 0 Minute Travel Time Records: 🖾 🛈	Transportation Methods for Travel Time: All 🔹 🚺
Travel Time Rounding: Up 🗸 🕥	Set TT Records with Address Exception to "0" Minutes: 🗌 🛈
Travel Time Gap Time Calculation: Highest end time from Visit 1 (confirm or sci 🗸 🛈	Always Round 7 Minute TT Records Up: 🗌 🗓
Save	Cancel
Automatic Email 🛈	

Office Setup: Travel Time Setup Section

Field	Description
Validate for 0 Minute Travel Time Records	If this checkbox is selected, then the system validates for 0-minute Travel Time records. If unselected, then the system allows for the creation of 0-minute Travel Time records. Providers can create non-payable Travel Time records to clear the visits from the Travel Time page.
Travel Time Rounding	Configure the rounding logic for Travel Time to round TT records up, down, or to the closest quarter-hour increment for created payroll batches. Select No Rounding to opt-out of the rounding logic functionality altogether. Note: By default, the Always Round 7 Minute TT Records Up checkbox is selected which overrides any setting configured in the Travel Time Round- ing field. Ensure to deselect this setting when applying rounding logic.
Travel Time Gap Time Calculation	 Configure the gap time calculation when creating a Travel Time record by selecting any of the following options: Highest End Time from Visit 1 (Confirmed or Scheduled) and Lowest Start Time from Visit 2 (Confirmed or Scheduled); this is the current system behavior. Confirmed End Time of Visit 1 and Confirmed Start Time for Visit 2: use only the Confirmed Times to calculate the gap; or Scheduled End Time of Visit 1 and Scheduled Start Time for Visit 2; use only the Scheduled Times to calculate the gap.
Transportation Methods for Travel Time	Select default transportation methods for Travel Time to include All, Driving, Public Transportation, and Walking to automatically cal- culate time between shifts.
Set TT Records with Address	When selected, the system automatically sets Travel Time (TT)



Field	Description			
Exception to "0" Minutes	records with address exception errors to 0 minutes (instead of cal- culating the entire duration time between Visit 1 and Visit 2). This ensures that TT records are not mistakenly created for greater dur- ations than desired.			
Always Round 7 Minute TT Records Up	Select to round up any Travel Time record that is 7 minutes or less to 15 minutes, regardless of the defined TT Rounding rule. The gap time is defined as the time between the end of the first visit and the start of the second visit.			



Travel Time: Define Gap Time Calculation

Providers can configure the Gap Time calculation (in essence, the time between two visits), when creating a Travel Time record. To update the setting, navigate to the *Travel Time Setup* section and select the desired option from the **Travel Time Gap Time Calculation** field to include:

- Highest End Time from Visit 1 (Confirmed or Scheduled) and Lowest Start Time from Visit 2 (Confirmed or Scheduled); this is the current system behavior.
- Confirmed End Time of Visit 1 and Confirmed Start Time for Visit 2: use only the Confirmed Times to calculate the Gap; or
- Scheduled End Time of Visit 1 and Scheduled Start Time for Visit 2; use only the Scheduled Times to calculate the Gap.

Travel Time Setup	₩ History	
Validate for 0 Minute Travel Time Records: 🜌 🕕	Transportation Methods for Travel Time: All 🔻 🛈	
Travel Time Rounding: Closest 🗸 🕽	Set TT Records with Address Exception to "0" Minutes: 🗌 🛈	
Travel Time Gap Time Calculation: Highest end time from Visit 1 (confirm or sci 🗸 🛈	Always Round 7 Minute TT Records Up: 🗌 🛈	
Highest end time from Visit 1 (confirm or schedule) and lowest start time from Visit 2 (confirm or schedule) Confirmed End Time of Visit 1 and Confirmed Start Time of Visit 2 Scheduled End Time of Visit 1 and Scheduled Start Time of Visit 2		
Automatic Email 🕥		

Travel Time Gap Time Calculation Field

Based on the current logic, the Gap time (time between visits) is 15 minutes, because the system is taking the scheduled End Time for Visit 1 (the later of the two) and the confirmed Clock-In for Visit 2 (the earlier of the two). If changed to look only at confirmed duration (1345 and 1415) the Gap is 30 minutes. For scheduled (1400 and 1430), the Gap is also 30 minutes.

Caregiver	Discipline	Travel Date	Visit 1	Visit 2	Time Btw Visits	Calculate
-	HHA	11/02/2021	S: 0000-1400 (V: 0845-1345) XXXXXXX,Bronx,AVC10465	S: <u>1430-1830</u> (V: 1415-1815) XXXXXXX,bronx,NY(10867	00:15	0

Gap Time Calculation



Set Caregiver Preferred TT Method

Providers can set the Caregiver's preferred Travel Time (TT) method on the Caregiver Profile to allow for more accurate payment of TT.

The Travel Time Transportation Methods are first identified in the *Office Setup* page (*Admin > Office Setup*) in the *Travel Time Setup* section as seen in the following image. From the **Transportation Methods for Travel Time** field, select all applicable values to include *Driving*, *Public Transportation*, and *Walk-ing*.

Travel Time Setup		<u>History</u>
Validate for 0 Minute Travel Time Records: 🗹 🛈	Transportation Methods for Travel Time:	All V
Travel Time Rounding: Closest 🗸 🗸	Set TT Records with Address Exception to "0" Minute :	٩
Travel Time Gap Time Calculation: Highest end time from Visit 1 (confirm or scl 🗸)	[Select all]	
	Driving	
Save Cancel	Public Transportation	
Automatic Email ()		✓ Walking

Travel Time Setup: Transportation Methods

Note: Deactivating any Transportation Method at the Office level removes the options in the Caregiver Profile.

On the *Caregiver Profile* page in the *Employment Info* section, select the Caregiver's preferred Travel Time method from the **Default Travel Method** field, as seen in the image below.

* Application Date: 12/30/2021	Team: Select 🗸
Hire Date: 01/01/2022 🚺	Location:Select V
First Work Date:	Branch:Select 🗸
Last Work Date:	Contract: DEMO LCDP
HHA/PCA Registry Number:	Added/Checked Registry
Professional License Number:	NPI Number:
Referral Source: Agency V	Referral Person:
NYC Registry checks:	Signed Payroll Agreement:
Exclusion/Verification Verify Now	EVV Utilization:
Default Travel Method:Select V	
Address Driving	History
Street 1: Valking	Street 2:
	City: BROOKLYN

Caregiver Profile: Default Travel Method

When a Travel Time Batch is created, the system automatically selects the Transportation Method as defined in the Caregiver Profile. The transportation **Method** can also be changed before submitting the batch.



Batch								Bac	k
Office: Twillio 20.0	07 1	Batch #: TW2TT11126 Stat	us: Calculated Total Re	cords Calculat	ed: 1 Address Excep	tions: 0 Ba	tch Processed Date: 12/16	/2021 03:19	
Disclaimer: Travel tim In order f	Disclaimer: Travel time records are generated using Google Maps estimated time and distance calculations. Once results are returned, it is strongly recommended that agencies review records in detail before processing. In order for ODT events to be created, default ODT paycodes must be set for each discipline in Reference Table Management and added to your Payroll Setup.								
Records in Batch (1) 🛈								
Caregiver	Travel Date	Visit 1	Visit 2	Gap Time	Method	Remaining Gap	Pay Code	Π	
Twillio Office, Hardik (TW2-6550)	11/14/2021	patient123, 125962AN Test (TW2- 9000205985386175) S: 0100-0240 (V: 0100-0240) New York1.New York2.NEW YORK.NY.10001	Patient, AJ Test (TW2- 900205985386176) S: 0308-0410 (V: 0308-0410) add1.,EAU GALLE.WI.54737	00:28	(Mins) MAP	-16:57	AB PayCode 🗸		Ħ
	Save Save & Next Select All & Save Unselect All Create TT								

Caregiver Preferred TT Transport Method

Batch								Ba	ck
Office: Twillio 20.07 Batch #: TW2TT11126 Status: Calculated Total Records Calculated: 1 Address Exceptions: 0 Batch Processed Date: 12/16/2021 03:19 Disclaimer: Travel time records are generated using Google Maps estimated time and distance calculations. Once results are returned, it is strongly recommended that agencies review records in detail before processing. In order for ODT events to be created, default ODT paycodes must be set for each discipline in Reference Table Management and added to your Payroll Setup.									
Records in Batch (1	l) 🛈					7			
Caregiver	Travel Date	Visit 1	Visit 2	Gap Time	Method	Remaining Gap	Pay Code	ΠΠ	
<u>Twillio Office, Hardik</u> (TW2-6550)	11/14/2021	patient123, 125962AN Test (TW2: 9000205985386175) S: <u>0100-0240</u> (V: 0100-0240) New York1,New York2,NEW YORK,NY,10001	 Patient, AJ Test (TW2- 9000205985386176) S: 0308-0410 (V: 0308-041 add1,,EAU GALLE,WI,54737 	00:28 10) Z	(Mins) MAP	-23:32	AB PayCode 🗸		Ħ
Save Save & Next Select All & Save Unselect All Create TT									

Changed Transport Method in TT Batch